



Library Quarterly Update

5 March 2020

I ILLINOIS

Agenda

- John
- ILS Migration – Chris Prom & Michael Norman
- Library Building Project – Tom Teper



Alma/Primo VE – Transition Process, Implementation and Timeline

Quarterly Library Update
March 5, 2020

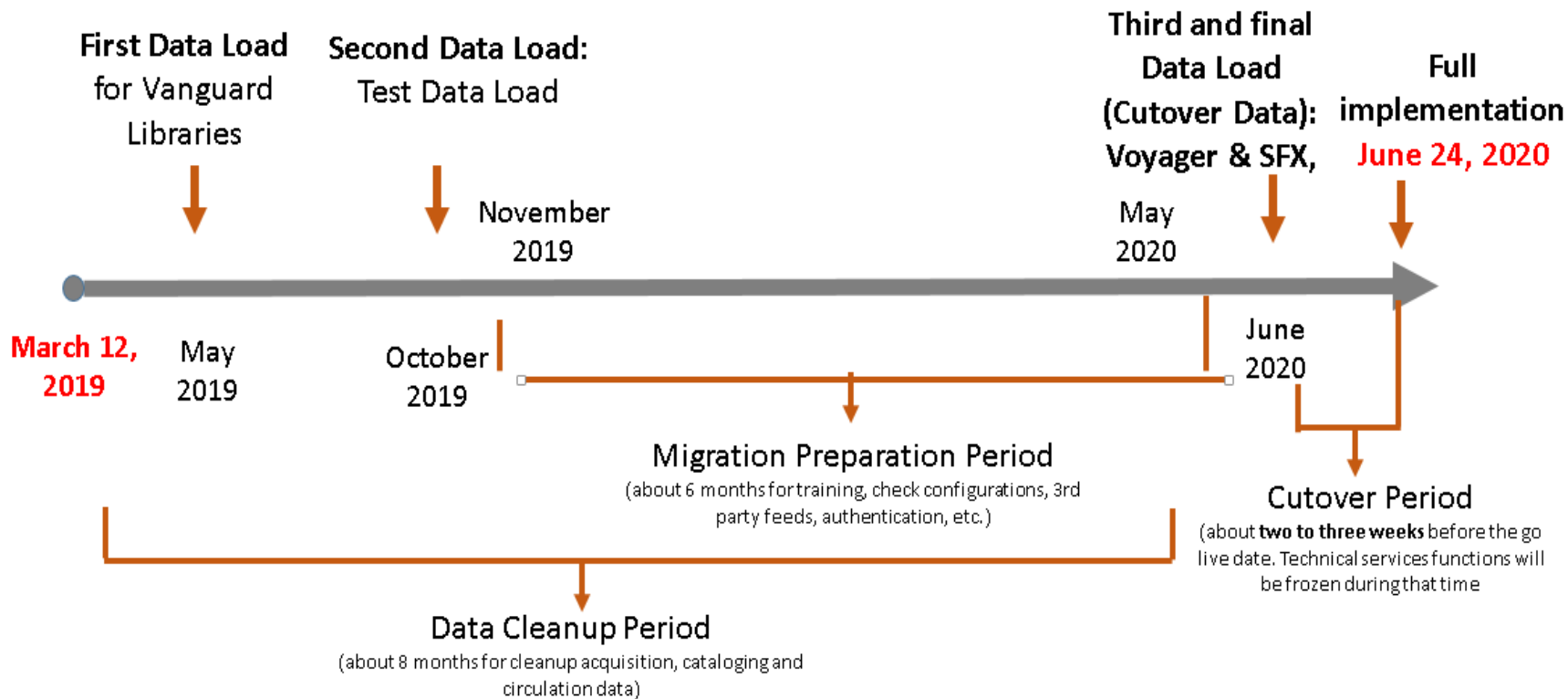


University Library

Chris Prom
Associate Dean for Digital Strategies

Michael Norman
Discovery Services Librarian and ILS Coordinator
and Chair, ILS Coordination Team

Alma/PrimoVE Migration Timeline



Date for Go-Live on Alma/Primo is June 24, 2020. On that day, libraries will begin performing daily activities in both systems instead of in Voyager, SFX, VuFinds.

Updated Schedule for May and June 2020

- April 25th – BIB record bulk loads into Voyager stop
- April 25th – Library stops adding e-resource BIBs to Voyager
- May 8th – Library stops updates to SFX
- May 13th – Voyager Technical Freeze begins; Stop adding, updating, deleting BIBs, Holdings, Item records to Voyager.
- May 13th – Stop updating acquisitions and serials data in Voyager
- May 13th – Voyager and VuFind public catalogs remain available, circulation and Universal Borrowing (UB) of I-Share materials continues regularly
- May 13th – Patron updates continue
- June 11th – Stop placing Universal Borrowing (UB) requests in Voyager
- June 11th to June 18th – Continue Local UIUC Library Circulation in Voyager
- June 19th – Stop Circulation in Voyager; Start to use Alma offline circulation
- June 24th – Live on Alma and Primo Library Catalog for all use
- **Training Week(s)** -- Starting Week of May 18th to May 22nd -- Training on Alma and Primo Library Catalog
 - General session overviews of the Alma and Primo VE systems
 - Fulfillment/Circulation session(s)
 - Discovery
 - Cataloging Bibliographic Maintenance & On-The-Fly Bib session
- Repeat training sessions from Training week from May 25th into July 2020
- After Go-Live, in July there will be sessions for Fund Managers, E-Resources troubleshooting; August 2020 training for GAs

Alma & Primo VE



Where are we at with implementation?

- We are about 3.5 months (104 days) out from the Go-Live date of June 24, 2020 for implementing the Alma and Primo VE systems.
- We will be ready for that momentous release of working in both Alma (Backend functionality) and the Primo Library Catalog and interaction with all our user communities.
- We are continuing to configure Alma and the Primo Library Catalog to the optimum settings for the Library. Many of those settings are different for other libraries in the consortium. We are close to finalizing these setups and ready to go into production mode in a few months.
- Many individuals in the Library and at the CARLI Office are currently helping test these settings for Acquisitions, Cataloging, Fulfillment, Resource Sharing, and Discovery functionality. The ILS Coordination Team has 19 members on it and everyone has worked extremely hard over the past year to learn these new systems, inform individuals and libraries about the different setup and structure of data in Alma, help work through the configuration settings of Alma and Primo VE, plan out the training efforts that will be coming up later this Spring, and envisioning the continued internal and external communications to inform of the transition and migration to Alma/Primo.
- I want to say a big thank you to all who are putting time and effort into this configuration and testing, especially with this work being in addition to all the regular workloads we all have.

Migration of Data from Voyager and SFX

- Vanguard Test Phase completed September 15, 2019
- Ex Libris maps Library's catalog data and SFX electronic holdings to Alma
- Totals included (data extracted August 30 - September 3, 2019):

Counts of Records Migrated from Voyager/SFX	Total Number
Number of Bibs	8,259,503
Number of Holdings	9,783,334
Number of Items	10,871,009
Number of Portfolios from Link Resolver	541,775
Number of Portfolios from ILS	1,354,082
Number of Packages/Databases from Link Resolver	787
Number of Packages/Databases from ILS	2,954

Counts of Patrons Migrated from Voyager	Total Number
Number of Internal Patrons	43,407
Number of External Patrons	285,851
Total Number of Patrons	329,258

Counts of Loans Migrated from Voyager	Total Number
Number of Loans	79,096

What kind of systems are Alma and Primo VE?

- Alma is a unified resource management system that allows libraries the ability to manage their print and electronic resources and services in a single environment
- SaaS – Cloud-based system. Can access Alma and Primo from anywhere and 24/7
- Can access on desktop, laptops, tablets, Alma phones apps – No more clients to install and continuously upgrade
- Creates inventories of collections, especially for e-access
- For an electronic title, creates electronic inventory (portfolios) that permeates Alma and associates the electronic access in Primo for all instances it can match.
- When we go to Alma, we will have a Network Zone that takes over the function of the union catalog. In Alma, the Network Zone is built using a first-in premise. That is, the first copy of a record that gets added becomes the "master record." This master record is a shared bibliographic record that will be linked to your local records in your Institution Zone. Linked institution and network zone records will be updated automatically when updates are made to either version; institution zone records may also have local fields to preserve locally-relevant bib-level data.
- Primo VE, uses the same configuration tools as Alma and also provides real-time item status information from Alma to Primo VE



Acquisitions

Acquisitions 9.1.1



Voyager

© 2007-2014 Ex Libris (USA), Inc.
All Rights Reserved



Catalog

Cataloging 9.1.1



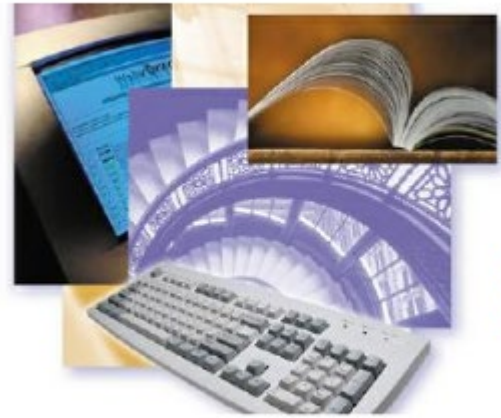
ExLibris Voyager

© 2007-2014 Ex Libris (USA), Inc.
All Rights Reserved



Circulation

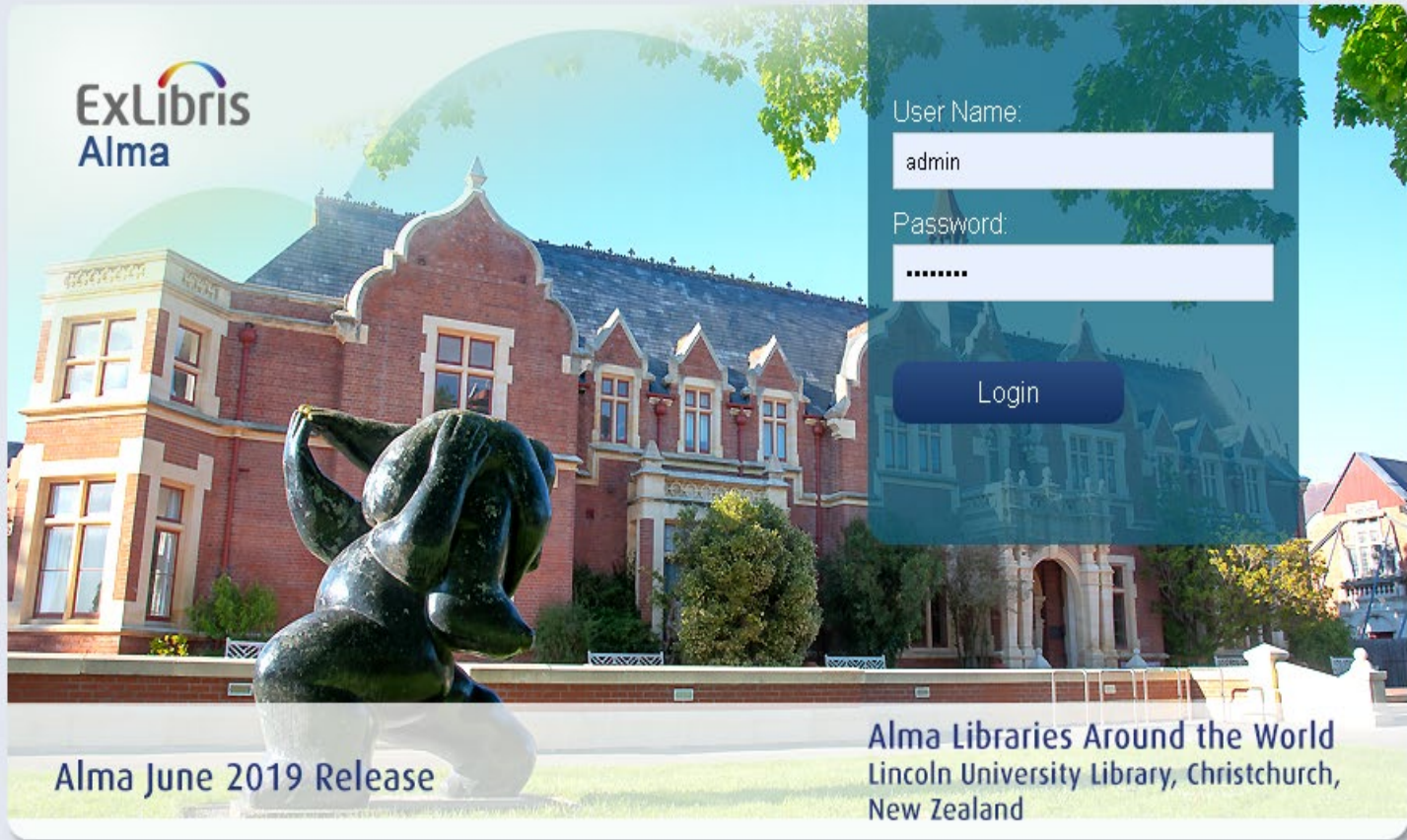
Circulation 9.1.1



ExLibris Voyager

© 2007-2014 Ex Libris (USA), Inc.
All Rights Reserved

Login page to Alma

The banner features a background image of a large, ornate brick building with a dark roof and a prominent gable. In the foreground, there is a dark, abstract sculpture of a dog. The ExLibris Alma logo is in the top left. A semi-transparent blue box on the right contains the login form. At the bottom, there is text about the Alma June 2019 release and the location of the library.

**ExLibris
Alma**

User Name:

Password:

Login

Alma June 2019 Release

**Alma Libraries Around the World
Lincoln University Library, Christchurch,
New Zealand**

To review system status, maintenance announcements <http://status.exlibrisgroup.com/>

<http://go.library.illinois.edu/almasandbox>

Alma Front Page after Login for MN

Electronic collection ▾ Keywords ▾

🏠 🔍 Advanced ▾

Welcome, NORMAN, MICHAEL | Monday, March 2, 2020



- 🕒 Recent Pages
- Configure Views Discovery
- PC to CDI Activation Report Resources
- Manage Electronic Resource A... Resources
- HealthCheck Dashboard Admin
- Find and Manage Users Admin

Keep Up With Alma

Introducing LibGuides for Alma

We are excited to introduce the Alma LibGuide, a new way to access training, documentation, and other resources to help you get the most out of Alma.

Find our most popular content organized by functional area, and use our content for your own LibGuides. Join our webinar on February 26th & 27th to get a quick tour.

Interested in having your Alma LibGuide featured? E-mail us at education@exlibrisgroup.com.

🔔 See more exciting new features!

💡 Share your great ideas with us and help us improve Alma!

Tasks

- 4 Purchase Requests
- 2 Electronic Resources
- 1023 Reading Lists

Organization Calendar

Select Library/Institution

Grainger Engineering Library

March 2 Monday	March 3 Tuesday	March 4 Wednesday	March 5 Thursday
00:00 - 23:59	00:00 - 23:59	00:00 - 23:59	00:00 - 23:59

[View Full Calendar](#)

Notifications

- 🔔 **2017-2018** 08/30/2011
Welcome to Alma!

Discovery Search

Search anything...



Consortia Member Links

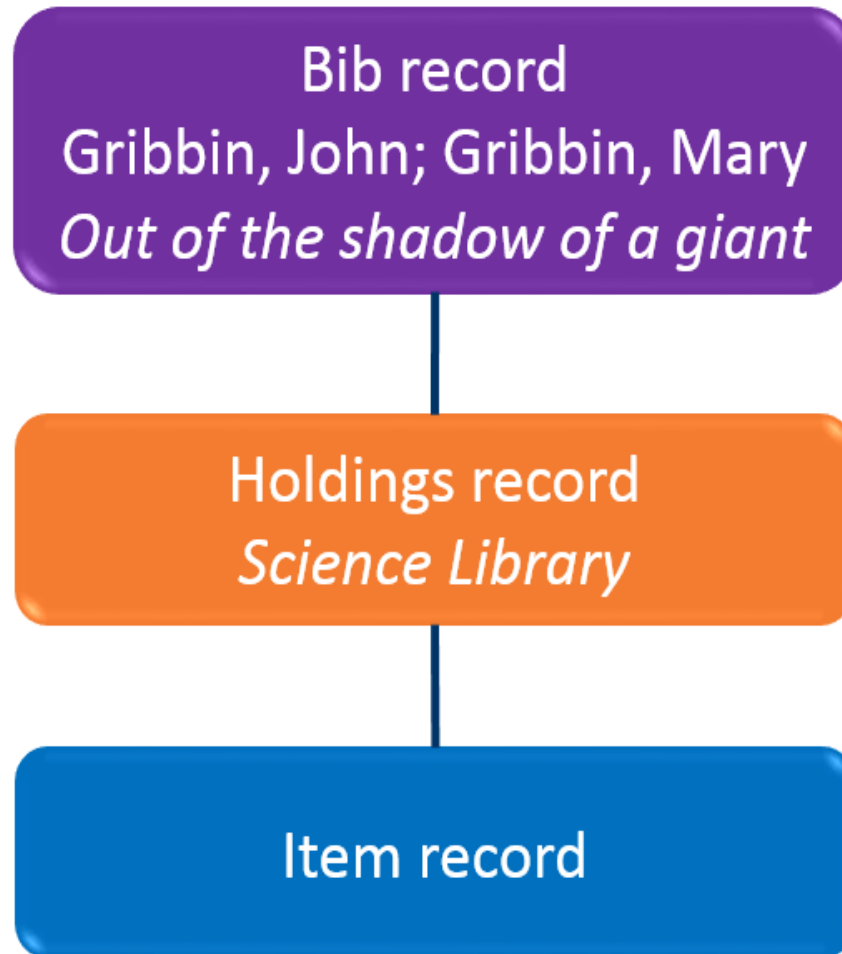
Select Institution:

Abraham Lincoln Presidential Library

Alma Front Page Functions Bar



Physical Records Data Structure



Alma – Example of Search – Gwendolyn Brooks

ExLibris Alma

★ » Acquisitions Resources Discovery Fulfillment Admin Analytics Rare Book and Manuscript Library - Rare Book and Manuscript Library

Physical titles ▾ Title ▾ Gwendolyn Brooks X Home Search Advanced ▾

Facets << Physical Titles (1 - 20 of 78) | Gwendolyn Brooks Save Query

Material Type ▾
Book (75)
Music (1)
Visual material (2)

Resource Type ▾
Audio nonmusical - P... (1)
Book - Electronic (6)
Book - Physical (66)
+ More (4)

Language ▾
English (77)
Portuguese (1)

Publication Year ▾
1966 - 1984 (15)
1987 - 1996 (18)
1998 - 2006 (19)
+ More (2)

Institution Network Community

Sort by: Rank ▾ Secondary Sort by: Rank ▾ Expand ▾

1 **Gwendolyn Brooks / editor, Mildred R. Mickle.** Edit Record Holdings ...

Book By Mickle, Mildred R. (Pasadena, Calif. : Salem Press ©2010.)
Language: English
ISBN: 9781587656323 and others
Orders: 1
Subject: Brooks, Gwendolyn,--1917-2000--Criticism and interpretation. Brooks, Gwendolyn,--1917-2000. Poets, American. and others
Record number: 10997991-01carli_network
MMS ID: 9961769423405899
Series: Critical insights.
Modification Date: -
Creation Date: 09/09/2019 17:55:24 CDT

Physical (1)

1 Holdings | 1 of 1 items are available

Library	Location	Call Number	Accession Number	Item Availability	Related Record
MAINSTACKS	stx	811 B792Yg	-	1 of 1 Available	-

Holdings | Items

Other details >

2 **Gwendolyn Brooks / by Harry B. Shaw.** Edit Record Holdings ...

Book By Shaw, Harry B., (Boston : Twayne Publishers ©1980.)
Language: English
ISBN: 0805772871 and others
MMS ID: 991338893405899
Subject: Brooks, Gwendolyn,--1917-2000--Criticism and interpretation. Brooks, Gwendolyn,--1917-2000--Critique et interprétation. Brooks, Gwendolyn,--1917-2000. and others
Record number: 197280-01carli_network
Series: Twayne's United States authors series ; TUSAS 395.
Modification Date: -
Creation Date: 09/10/2019 10:25:38 CDT

Physical (2) Other details

< 1 of 4 >

Primo Library Catalog



Primo VE – New Discovery Layer for our Online Catalog+

What is Primo VE?

- Primo VE is the new Primo deployment model that integrates the Primo backend processes and optimizes the management of Primo with Alma by utilizing the Alma platform. Primo VE is the discovery layer over Alma resources and other resources managed by the Library that need to be exposed to users.
- Primo VE is completely different from what we experienced here at UIUC Library between 2012 to 2014 when we had a pilot project

Primo VE with the new Primo Interface




- Operational improvements and the streamlining of publishing processes
- Real-time discovery of records created in Alma
- Easier configuration and setup
- Integrated back office management of Primo VE and Alma and reduction of duplicate admin processes
- No need to constantly be re-indexing our records
- No need for publishing to Primo, as any changes to bibliographic records in Alma will show up immediately in Primo.
- New records will appear in Primo VE within 15 minutes.
- Primo Central Index (to become the Central Discovery Index starting in February 2020) – over 4,000 electronic collections, including all of the ProQuest collections, with nearly one billion metadata records of articles, books, book chapters, videos, audio recordings, manuscripts, datasets, etc.

Easy Search Bento – The Library’s Discovery Source

- Easy Search Bento is the Library’s primary Discovery service. We are working to incorporate Primo results into ES Bento as well.
- Easy Search Bento is the Library's search and discovery tool that allows users to search a variety of article, book, and Web sites simultaneously.
- Initiate searches from the single search box on the Library’s Front Gateway page
- Easy Search Bento will remain the default and primary discovery access point to search across multiple sources to find books, ebooks, media, articles, journals, databases, etc.

The screenshot displays the Illinois Library website's search interface. At the top, a dark blue navigation bar contains links for 'About', 'Libraries & Hours', 'Find Materials', 'Borrow Materials', 'Research Services', and 'Technologies'. Below this is the 'ILLINOIS LIBRARY' logo and a search bar for 'Search Library Webpages' with a 'My Account' button. The main search area features a 'Search for' dropdown set to 'Everything' and tabs for 'Books', 'Articles', 'Journals', and 'Media'. A prominent 'Q Easy Search' section includes a search input field, a 'Multi-Subject Resources' dropdown, and a 'SEARCH' button. Below the search box, it states 'Search by title, author, or keyword in a broad selection of sources. [What am I searching?](#)' and an 'Advanced Search' link. A horizontal menu below the search box lists 'Catalogs', 'Course Reserves', 'Databases and Journals', 'Reference Resources', and 'Specialized Resources'. A row of service icons includes 'Find Materials', 'Libraries & Hours', 'Library Guides', 'Library Technology', 'Study Rooms', and 'News & Events'. The 'Find Materials' section is highlighted, featuring three collection options: 'U of I Collection' (with the Illinois 'I' logo), 'I-Share Collection' (with a colorful geometric logo), and 'WorldCat Collection' (with a colorful swirl logo). Each option includes a brief description of the search scope.

Find Materials

- 
U of I Collection
Search for materials among the University Library's 14 million items.
- 
I-Share Collection
If we don't have what you need, search 90 other research libraries throughout Illinois.
- 
WorldCat Collection
Search libraries all over the world and request items via [Interlibrary Loan](#)

Primo Library Catalog – Example of Search

Gwendolyn Brooks



Library Catalog ▾



ADVANCED SEARCH

Tweak your results

0 selected PAGE 1 459 Results Save query



Sort by Relevance ▾

Availability ^

Held by library

Available online

Resource Type ^

Books (418)

Audio (13)

Videos (10)

Dissertations (6)

Manuscripts (3)

Show More

Library ^

Architecture and Art Library (1)

Center for Childrens Books (7)

Communications Library (1)

History, Philosophy and Newspaper Library (10)

Illinois History and Lincoln Collection (15)

Literatures and Languages Library (77)

Main Stacks (140)

Music and Performing Arts Library (4)

Oak Street Library (148)

1



BOOK

[Gwendolyn Brooks](#)

Mickle, Mildred R.

Pasadena, Calif. : Salem Press

©2010

Located at Main Stacks Stacks (811 B792Yg) >

Available Online >



2



BOOK

[Gwendolyn Brooks](#)

Shaw, Harry B., 1937-

Boston : Twayne Publishers

©1980

Located at Undergraduate Library Stacks (PS3503.R7244 Z88 1980) >

Available Online >



3



BOOK

[Gwendolyn Brooks.](#)

Poetry Foundation, issuing body.

Chicago : Poetry Foundation

2017

Located at Rare Book and Manuscript Library Stacks Non-circulating (IUB02813) >



4



AUDIO

[Gwendolyn Brooks reading her poetry.](#)

Brooks, Gwendolyn, 1917-2000.; Madhubuti, Haki R., 1942-1973

Located at Oak Street Library Stacks Request Online (CASS 811 B796G) >



5



BOOK

[A life of Gwendolyn Brooks](#)

Kent, George F., 1920-1982.



Search:

Suggestions:

- Your search terms are covered by a [Library Resource Guide \(LibGuide\)](#).
- Need additional assistance? [Ask a Librarian](#)
- Getting started? [Check out a Research Starter: Gwendolyn Brooks](#).

[Search Classic Easy Search](#)

Articles – 1717 Results

1: No Blue Memories: The Life of Gwendolyn Brooks.

Fenley, Marissa;
Chicago Review vol: 62/63, issue 4/1/2, 2019, pp. 387-391
Academic Search Ultimate, Periodical

[Get PDF](#)

2: Revise the Psalm: Work Celebrating the Writing of Gwendolyn Brooks

Lansana, Quraysh Ali; Jackson-Opoku, Sandra; Lansana, Quraysh Ali; Jackson-Opoku, Sandra;
Revise the Psalm: Work Celebrating the Writing of Gwendolyn Brooks 2017
MLA International Bibliography, Book

[Online Catalog Link](#)

3: The Mothers' Tragedy: Loss of a Child in the Works of Gwendolyn Brooks, Dudley Randall, and Michael Harper

Sterling, Eric J.;
Civil Rights Literature, Past and Present 2017, pp. 123-
MLA International Bibliography, Book

[Online Catalog Link](#)

4: 'Dream' Makes a Giddy Sound: 100 Years of Gwendolyn Brooks

Ravinthiran, Vidyan;
Poetry Review vol: 107, issue 2, 2017, pp. 82-
MLA International Bibliography, Academic Journal

[Look for Fulltext](#)

5: Satin-Legs Smith and a Mississippi Mother: Dissections of Habitus in Gwendolyn Brooks

Franke, Astrid;
Power Relations in Black Lives: Reading African American Literature and Culture with Bourdieu and Elias 2017, pp. 25-

Primo – 459 Results

1: Gwendolyn Brooks

Available | Main Stacks
Available Online
Mickle, Mildred R.
Salem Press 2010

[Click here to access.](#)

2: Gwendolyn Brooks

Available | Undergraduate Library
Available Online
Shaw, Harry B., 1937-
Twayne Publishers 1980

[\\$\\$Elinktorsrc](#) [Available Online](#)

3: Gwendolyn Brooks.

Available | Rare Book and Manuscript Library
Poetry Foundation, issuing body.
Poetry Foundation 2017

4: Gwendolyn Brooks reading her poetry.

Available | Oak Street Library
Brooks, Gwendolyn, 1917-2000.
1973

5: A life of Gwendolyn Brooks

Available | Uni High Library, Oak Street Library
Available Online
Kent, George E., 1920-1982.
University Press of Kentucky 1990

[JSTOR EBA – Full text online](#)

6: On Gwendolyn Brooks : reliant contemplation

Available | Literatures and Languages Library
Wright, Stephen Caldwell.

Subject Suggestions

Language, Linguistics and Literature

MLA International Bibliography **417 Article Matches**

Linguistics/Language Behavior **0 Article Matches**

More resources

[Literature and Languages Library](#)

Contact Librarian

[Paula Carns](#)

Other Resources

Title Word Matches (CrossRef) **1 or More Article Matches**

WorldCat Discovery **2,263 Article Matches**

I-Share Statewide Catalog **1052 Article Matches**

Additional resources

[IDEALS Dissertations and Theses](#)

[WorldCat Discovery](#)

[Google Scholar Results](#)

[Easy Search 'Classic'](#)

URLs for Primo Library Catalog – Live Demo Session

URL to the Primo Library Catalog:

https://i-share-uiu.primo.exlibrisgroup.com/discovery/search?vid=01CARLI_UIU:UX2019&lang=en

Easy Search Bento Dev version:

<https://search.grainger.illinois.edu/discovery/splitsearch.asp?typeofsearch=keyword&searcharg=George+Washington&OPERATE=GO&selection=primo>

Alma Login Page (No Shibboleth Single Sign On):

<https://i-share-uiu.alma.exlibrisgroup.com/mng/login?mode=ajax>

Library Building Project

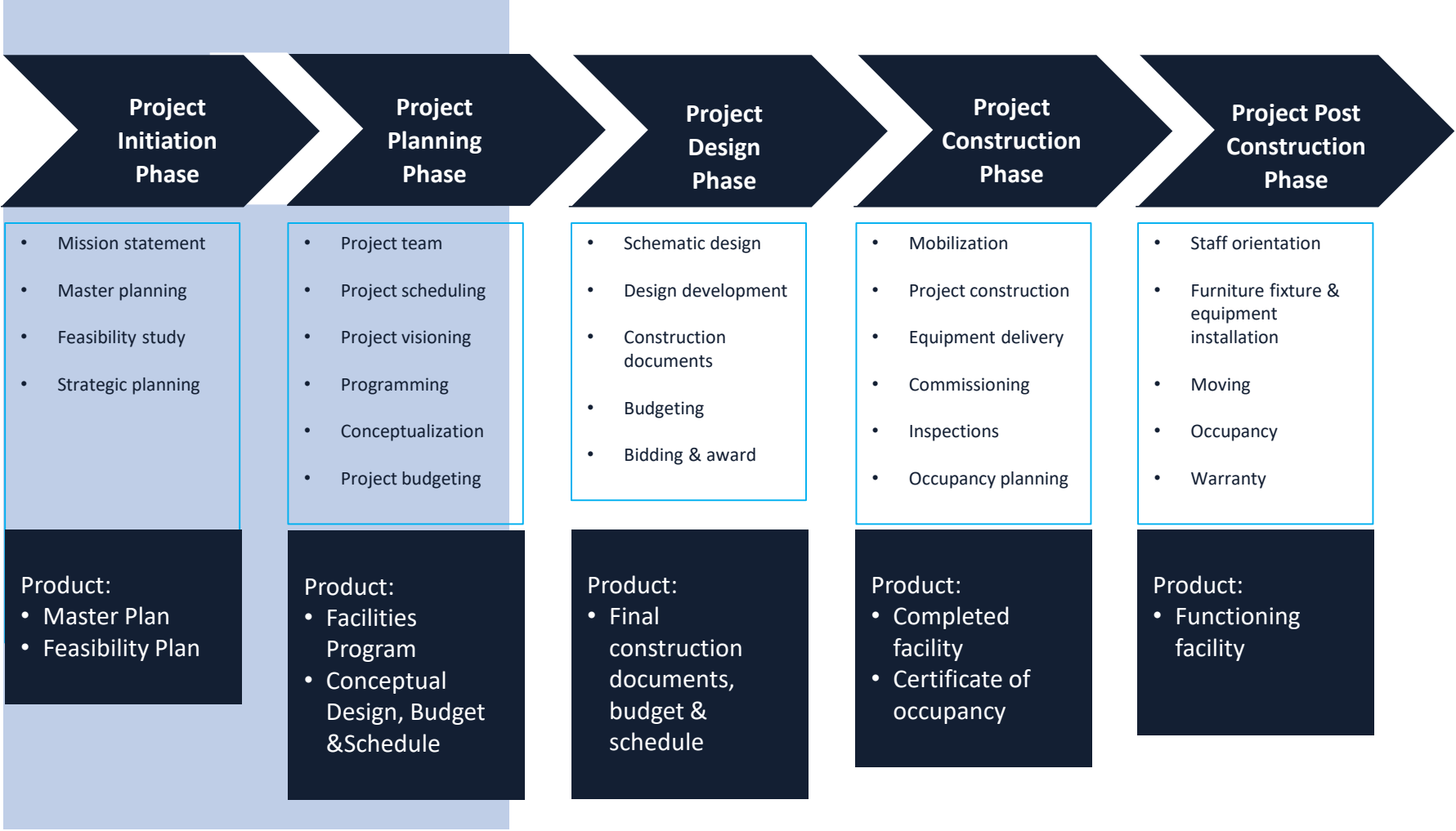
Quarterly Library Update
March 5, 2020

Tom Teper

Associate Dean for Collections & Technical Services



Library Building: Capital Delivery Process





Library Building: Current Status

- Conceptual Design Phase is, effectively, complete.
 - Drawings for the Main Library and Undergraduate Building Submitted
 - Library Consultation Working Group (LCWG) submitted report to Provost
- Next Steps (for building):
 - Campus Planning/Programming
 - Campus Project Approval
 - Architect/Engineer (A/E) Selection
- Next Steps (internally):
 - Shifting Focus to Communications, Outreach, Assessment, and Preparation
- Next Steps (Collaborative):
 - Pursuing discussions about additional storage capacity on campus....

Library Building: Project Schedule

LIBRARY REDEVELOPMENT PROPOSED PROJECT SCHEDULE													
	2020			2021		2022		2023		2024	2025		2026
	Mar	Jul	Sep	Mar		Mar	Jun	Apr	Sep		Apr	Sep	Sep
Campus Planning/Programming	[Purple Bar]												
Campus Project Approval		[Purple Bar]		[Blue Box: Pending Board of Trustee Approval (as needed)]									
Architect/Engineer Selection			[Purple Bar]	[Purple Bar]									
Phase I - Undergraduate Library Build-out				[Yellow Bar]			[Green Bar]	[Blue Bar]					
Moving of Collections and Personnel								[Yellow Bar]					
Phase II - Main Library Stacks				[Yellow Bar]				[Green Bar]	[Blue Bar]				
Phase III - Main Library Renovation				[Yellow Bar]				[Green Bar]	[Blue Bar]				
Phase IV - Undergraduate Library Plaza/In-fill				[Yellow Bar]								[Green Bar]	[Blue Bar]

